## MINIREVIEW / MINI-SYNTHÈSE

# Regulation in the *rpoS* regulon of *Escherichia* coli

#### Peter C. Loewen, Bei Hu, Jeanna Strutinsky, and Richard Sparling

**Abstract**: In *Escherichia coli*, the transcription factor  $\sigma^S$ , encoded by *rpoS*, controls the expression of a large number of genes involved in cellular responses to a diverse number of stresses, including starvation, osmotic stress, acid shock, cold shock, heat shock, oxidative DNA damage, and transition to stationary phase. A list of over 50 genes under the control of *rpoS* has been compiled. The transcription factor  $\sigma^S$  acts predominantly as a positive effector, but it does have a negative effect on some genes. The synthesis and accumulation of  $\sigma^S$  are controlled by mechanisms affecting transcription, translation, proteolysis, and the formation of the holoenzyme complex. Transcriptional control of *rpoS* involves guanosine 3′,5′-bispyrophosphate (ppGpp) and polyphosphate as positive regulators and the cAMP receptor protein – cAMP complex (CRP–cAMP) as a negative regulator. Translation of *rpoS* mRNA is controlled by a cascade of interacting factors, including Hfq, H-NS, *dsrA* RNA, LeuO, and *oxyS* RNA that seem to modulate the stability of a region of secondary structure in the ribosome-binding region of the gene's mRNA. The transcription factor  $\sigma^S$  is sensitive to proteolysis by ClpPX in a reaction that is promoted by RssB and inhibited by the chaperone DnaK. Despite the demonstrated involvement of so many factors, arguments have been presented suggesting that sensitivity to proteolysis may be the single most important modulator of  $\sigma^S$  levels. The activity of  $\sigma^S$  may also be modulated by trehalose and glutamate, which activate holoenzyme formation and promote holoenzyme binding to certain promoters.

Key words: transcription, translation, regulation, sigma factor, starvation.

Résumé: Chez Escherichia coli le facteur de transcription σ<sup>S</sup>, codé par rpoS, contrôle un grand nombre de gènes impliqués dans la réponse cellulaire à diverses conditions de stress comme un jeûne, un stress osmotique, un choc acide, un choc par le froid, un choc thermique, un dommage oxydatif du DNA ou un passage à la phase stationnaire. Nous avons dressé une liste de plus de 50 gènes contrôlés par rpoS. Le facteur σ<sup>S</sup> agit principalement comme effecteur positif mais il a aussi un effet négatif sur certains gènes. La synthèse et l'accumulation du σ<sup>S</sup> sont contrôlées par des mécanismes qui affectent la transcription, la traduction, la protéolyse et la formation du complexe holoenzyme. Le contrôle de la transcription par rpoS nécessite guanosine 3′,5′-bispyrophosphate (ppGpp) et du polyphosphate comme régulateurs positifs et protéine réceptrice d'AMPc – complexe AMPc (CRP–cAMP) comme régulateur négatif. La traduction du rpoS ARNm est contrôlée par une cascade de facteurs interactifs incluant Hfq, H-NS, drsA ARN, LeuO et le oxyS ARN qui semblent moduler la stabilité d'une région de la structure secondaire dans la portion de liaison du ribosome au ARNm du gène. Le facteur σ<sup>S</sup> est sensible à la protéolyse par ClpPX conformément à une réaction favorisée par RssB et inhibée par le DnaK chaperon. Malgré le rôle confirmé d'aussi nombreux facteurs, des arguments ont été présentés pour suggérer que la sensibilité à la protéolyse pourrait être le seul plus important modulateur des niveaux de σ<sup>S</sup>. L'activité de σ<sup>S</sup> peut aussi être modulée par le tréhalose et le glutamate qui activent la formation de l'holoenzyme et favorisent la liaison de l'holoenzyme à certains promoteurs.

Mots clés: transcription, traduction, régulation, facteur sigma, jeûne.

[Traduit par la Rédaction]

#### Introduction

Gram-negative bacteria respond to different stresses with the synthesis or activation of auxiliary sigma factors that direct the transcription of regulons whose gene products mitigate the effects of the stress. In the case of *Escherichia coli*, there are six sigma factors that have evolved to respond to different stressors, including nitrogen depletion ( $\sigma^{N}$  or  $\sigma^{54}$ ),

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heat shock ( $\sigma^H$  or  $\sigma^{32}$ ), extracytoplasmic stress ( $\sigma^E$  or  $\sigma^{24}$ ), the need for flagellin ( $\sigma^F$  or  $\sigma^{28}$ ), starvation ( $\sigma^S$  or  $\sigma^{38}$ ), and the need for citrate-dependent iron transport (FecI or  $\sigma^{19}$ ) (Lonetto and Gross 1996). Each of these sigma factors controls a specific set of genes or the regulon that supplements the genes controlled by  $\sigma^D$  ( $\sigma^{70}$ ), the vegetative or house-keeping sigma factor.

The starvation or stationary phase sigma factor,  $\sigma^S$ , was initially characterized as a regulatory protein controlling a diverse set of phenomena that occur when cells enter stationary phase, including near UV resistance, acid phosphatase production, and catalase production, a combination that was initially perplexing. The importance of  $\sigma^S$  became more obvious upon the demonstration that it directed the synthesis of more than 50 proteins during the transition from exponential phase to stationary phase (see Loewen and Hengge-Aronis 1994). Subsequently, many phenomena specific to stationary phase, starvation, osmotic shock, acid shock, heat shock, and cold shock have been ascribed to  $\sigma^S$ , confirming its role as one of the key transcriptional factors in *E. coli* physiology.

In some respects,  $\sigma^S$  has a role analogous to that of the family of sigma factors that are synthesized in response to nutrient limitation in *Bacillus subtilis*, resulting in the formation of spores to enhance survival during extended periods of starvation. In *E. coli*, the cells respond to nutrient limitation with a variety of physiological and morphological changes, controlled in part through the synthesis of  $\sigma^S$ , that culminate in the formation of small spherical cells, which are better adapted to extended periods of slow metabolism. There is no increase in cell number in stationary phase, but an active metabolism and turnover of cells has been revealed (Kolter et al. 1993).

Several reviews have spotlighted the role of  $\sigma^S$ , including one in 1993 (Hengge-Aronis 1993), one in 1994 (Loewen and Hengge-Aronis 1994), and two in 1996 (Eisenstark et al. 1996; Hengge-Aronis 1996). This has been a period of rapid development in our understanding of what  $\sigma^S$  regulates and how the accumulation of active  $\sigma^S$  is regulated. An increasingly complex picture of interactions has appeared revealing control at the translational and post-translational levels, in addition to the more conventional transcriptional level, as dominant mechanisms. This review will focus on two aspects of  $\sigma^S$  metabolism: the genes of the  $\sigma^S$  regulon and the mechanisms regulating cellular levels of  $\sigma^S$ .

#### Components of the $\sigma^s$ regulon

The central role played by  $\sigma^S$  in the physiology of *E. coli* is best demonstrated by a consideration of the large number and diverse nature of genes that it controls. The first gene confirmed to be under the control of  $\sigma^S$  was katE (Loewen and Triggs 1984; Mulvey and Loewen 1989), but the recent literature contains a plethora of genes that are sensitive to its regulation. Table 1 contains a list of genes that fall into this category. The number of genes confirmed to be subject to  $\sigma^S$  control has already reached the 50 predicted by two-dimensional gel analysis of cell extracts, and it seems likely that more will be identified in the future. Difficulties in accurately assessing small changes in protein levels on two-dimensional gels and in eliciting a response from all

proteins to either starvation or osmotic shock probably resulted in low initial estimates. There have also been reports linking rpoS to certain phenotypes, such as rpoS suppression of the hypersensitive phenotype of  $\Delta oxyR$  mutations (Ivanova et al. 1997), but a specific target gene has not been identified.

Regulatory factors that have been shown to modulate  $\sigma^S$  activity on specific genes are also listed in Table 1. The diversity of factors is striking, with integration host factor (IHF), H-NS, Fis, and cAMP receptor protein (CRP) appearing most often. The complexity of modulation is also variable, ranging from no known regulator for katE to the involvement of four or more factors affecting osmY.

In addition to the more common motif of expression activation by rpoS, there are several examples of genes whose expression is reduced by  $\sigma^S$  (Table 1). To date, the controls surrounding these genes have not been defined, but it seems likely that a repressor protein is synthesized under the direction of  $\sigma^S$ , which in turn interferes with  $\sigma^D$ -dependent expression of the gene. It is important to realize that  $\sigma^D$  continues to direct the expression of many genes in stationary phase, and the components of the  $\sigma^S$  regulon are a supplement to this larger family of proteins that enhances survival.

Homologues of  $\sigma^{S}$  have been found in a number of other organisms (see Eisenstark et al. 1996) including, not surprisingly, various Salmonella species. The role of  $\sigma^{S}$  in Salmonella spp. will probably be very similar to its role in E. coli, as reflected by the identification of certain starvation response genes that are rpoS dependent. However, additional specialized roles for  $\sigma^S$ , seemingly unique to Salmonella spp., have been noted, including the regulation of plasmid virulence genes (Kowarz et al. 1994; Chen et al. 1995) and the modulation of virulence in susceptible mice (Coynault et al. 1996; Nickerson and Curtiss 1997; Swords et al. 1997). These roles are also noted in Table 1. A certain degree of cross-specificity has been observed, whereby a rpoS homologue from Erwinia carotovora is functional in E. coli (Calcutt et al. 1998) and the transcription of genes responsible for carotenoid biosynthesis in Erwinia herbicola is  $\sigma^{S}$ dependent in E. coli (Becker-Hapak et al. 1997).

#### Promoter recognition by $\sigma^s$

The extensive sequence similarity between  $\sigma^{S}$  and  $\sigma^{D}$  suggests that there should not be large differences between promoter sequences recognized by the two sigma factors. Indeed, detailed footprinting studies have confirmed very similar protection patterns for binding of the two holoenzyme complexes, with the main differences falling between the -10 and -20 regions (Nguyen and Burgess 1997). The sequences of 33  $\sigma^{S}$ -dependent promoters have been compared revealing a possible consensus sequence in the -10 region of CTATACT, which is very similar to the corresponding  $\sigma^D$  sequence of TATAAT (Espinosa-Urgel et al. 1996). This sequence confirmed the TATACT sequence that was proposed earlier on the basis of fewer promoters (Loewen and Hengge-Aronis 1994). Because most other sigma factors have a -35 sequence element, it is surprising that no common -35 sequence element can be discerned in the  $\sigma^{S}$ -promoter group. However, a common physical feature

of intrinsic curvature, not necessarily present in  $\sigma^D$ -associated promoters, is predicted by the sequence of  $\sigma^S$ -dependent promoters (Espinosa-Urgel and Tormo 1993). On the basis of the hypothesis that a combination of a -10 sequence and intrinsic curvature determines a  $\sigma^S$  promoter, it was predicted, and successfully confirmed, that the *frd* operon promoter is  $\sigma^S$ -dependent (Espinosa-Urgel et al. 1996).

This picture suggests the reason some promoters are recognized by both  $E\sigma^{S}$  and  $E\sigma^{D}$  (E denotes the core RNA polymerase made up of  $2\alpha$ ,  $\beta$ , and  $\beta'$  subunits) while other promoters are recognized by either  $E\sigma^S$  or  $E\sigma^D$  (Tanaka et al. 1993, 1995) is based simply on whether a  $\sigma^D$  –35 sequence is present. E $\sigma^D$  will bind only if both the -10 and the -35 sequence elements are present, and Eo<sup>S</sup> will bind if an appropriate -10 sequence is supplemented by a region with intrinsic curvature. Given the very similar -10 sequences recognized by the two sigma factors, it is not surprising that there is considerable overlap in the promoters recognized by the two. This model seems to imply that the sequence in the -35 region of  $\sigma^{S}$  promoters is not important. However, evidence has been presented suggesting that sequence changes in the -35 region can affect  $\sigma^{S}$ -dependent expression of the proU and osmY promoters. Specifically, changing TT to CC in the proU promoter enhanced  $\sigma^{S}$ -directed transcription, whereas changing CC to TT in the osmY promoter enhanced σ<sup>D</sup>-directed transcription (Wise et al. 1996). Whether these changes are modifying a region directly recognized by the sigma factor or are affecting the curvature of the region is not clear. More work is required to clarify the differences between  $\sigma^{S}$ - and  $\sigma^{D}$ -dependent promoters, and any in vitro analyses will have to be cognizant of the importance of the composition of various solutes, including salt, trehalose, and glutamate, etc., on promoter recognition by the two holoenzymes (see below; Kusano and Ishihama 1997).

The importance and number of genes regulated by  $\sigma^S$  through mechanisms that do not seem particularly stringent presents a paradox that is resolved only when one considers the complexity of controls affecting  $\sigma^S$  accumulation. It is the control of  $\sigma^S$  levels and activities that is the primary determinant in modulating expression in the  $\sigma^S$  regulon.

### Regulation of cellular levels of $\sigma^{S}$

The discontinuous use of  $\sigma^S$  requires that the cell be capable of modulating the rate of synthesis and activity of the sigma factor. Indeed, the cellular levels of  $\sigma^S$  are modulated by a series of mechanisms that affect transcription, translation, and post-translational stability to create a complex and fascinating regulatory picture that is by no means fully resolved. The summary of these control mechanisms, presented in Fig. 1, is simply a snapshot of the current situation, and changes are inevitable as further work brings the subject to maturity. Figure 1 is based on assumptions about the most likely explanations for phenotypes and experimental data and future work will confirm, possibly change, and certainly expand the picture shown.

#### Transcriptional control

Protein levels of  $\sigma^{S}$  are virtually undetectable during the exponential growth phase, but during stationary phase, they increase to 30–50% of the level of  $\sigma^{D}$ , which remains rela-

tively constant between 50 and 80 fmol/µg of protein throughout the exponential and stationary phases (Jishage and Ishihama 1995). The encoding gene, rpoS, is situated adjacent to, and transcribed in the same direction as nlpD, encoding a lipoprotein of unknown function; a majority of the low level of  $\sigma^{S}$  in exponential phase cells is a result of read through transcription from two relatively weak promoters upstream of nlpD (Ichikawa et al. 1994; Lange and Hengge-Aronis 1994a). Upon transition to stationary phase, at least four promoters are activated to transcribe rpoS, including rpoSp1, which is located 550 bp upstream from rpoS within *nlpD* and is responsible for most *rpoS* transcription in gene fusion systems (Takayanagi et al. 1994; Lange et al. 1995). This promoter appears to be a typical  $\sigma^{D}$ -dependent sequence with two potential weak CRP-binding domains upstream. Unfortunately, the molecular mechanisms controlling the expression of these promoters remain obscure despite the demonstrated involvement of several factors, including CRP, guanosine 3',5'-bispyrophosphate (ppGpp), polyphosphate, oxyS RNA, homoserine lactone, and UDP-glucose.

The initial description of rpoS transcription using plasmid-based lacZ fusions suggested that transcription increased gradually throughout exponential phase with a very substantial increase following the transition to stationary phase (Mulvey et al. 1990). However, the segment of DNA upstream of rpoS did not contain rpoSp1 and these results reflected transcription from a minor promoter. Subsequent work using single-copy lacZ fusions revealed a fivefold stimulation of rpoS transcription from rpoSp1 in complex medium during entry into stationary phase but little or no stimulation in minimal medium (McCann et al. 1991; Lange and Hengge-Aronis 1991b, 1994b). Further contradictions were observed when the role of the cAMP receptor protein – cAMP complex (CRP-cAMP) was investigated. For example, with some rpoS::lacZ fusions, the exponential phase expression is increased in  $\Delta crp$  and  $\Delta cva$  strains, but the addition of cAMP to the  $\Delta cya$  strains actually decreased expression. This suggested that CRP-cAMP had a negative effect on rpoS expression (Lange and Hengge-Aronis 1991b, 1994b), consistent with the observation that the levels of RpoS protein increase in cya strains and decrease with the addition of cAMP (Lange and Hengge-Aronis 1994b). In contrast, other transcriptional fusions suffered a decrease in expression in a cya mutant (McCann et al. 1993).

A positive correlation between ppGpp and  $\sigma^{S}$  levels has been observed, and the central role played by ppGpp in transcriptional control during starvation (Chesbro 1988) suggested that it influenced transcription of rpoS (Gentry et al. 1993). Subsequently, this was confirmed using transcriptional fusions and measurements of rpoS mRNA levels (Lange et al. 1995). Another common metabolite, inorganic polyphosphate, has been positively correlated with in vivo σ<sup>S</sup> levels and increases in *rpoS* transcription, suggesting an influence of polyphosphate on rpoS transcription (Shiba et al. 1997). Unfortunately, polyphosphate did not have a direct effect on transcription in vitro, and a separate modulator of its effect was not identified. ppGpp, CRP-cAMP, and polyphosphate have been included in Fig. 1 as modulators of rpoS transcription despite the uncertainty about their precise roles.

**Table 1.**  $\sigma^S$ -dependent genes and their functions in *E. coli* and *Salmonella typhimurium*.

Gene or operon	Function	Modulator	Reference
<b>Positively affected by</b> $\sigma^{S}$ <i>E. coli</i>			
aidB	Methylation damage repair of DNA	Lrp	Volkert et al. 1994; Landini et al. 1996
aldB	Aldehyde dehydrogenase	CRP, Fis	Xu and Johnson 1995b
аррҮ	Regulatory protein	CIG , 1 15	Brøndsted and Atlung 1996
	Acid phosphatase	AppY	Atlung et al. 1997
appA bolA	Control of PBP6 synthesis	Appı	Lange and Hengge-Aronis 1991 <i>a</i>
		A 37	= ==
cbdAB	Cytochrome <i>bd</i> oxidase	AppY	Atlung et al. 1997
cbpA	Molecular chaperone	H-NS	Yamashino et al. 1994
cfa	Cyclopropane fatty acid synthesis	an n	Wang and Cronan 1994
csiA-F	Six carbon starvation genes	CRP	Weichart et al. 1993; Marschall et al. 1998
csgCDEF	Curli fimbriae		Hammar et al. 1995
csgBA	Curli fimbriae	H-NS	Olsen et al. 1993; Arnqvist et al. 1994
dps (pexB)	DNA-binding protein	IHF	Altuvia et al. 1994
f253a	Undefined open reading frame		Van Dyk et al. 1998
ficA	Control of cell division		Utsumi et al. 1993
frd	Fumarate reductase		Espinosa-Urgel et al. 1996
ftsQ	Cell division gene		M. Vicente (see Cam et al. 1995)
ftsZ	Cell division protein		Cam et al. 1995
galEKT	gal operon from promoter P1	CRP	Kolb et al. 1995
glgA	Glycogen synthase	Citi	Weichart et al. 1993
glgS	Glycogen synthesis	CRP	Hengge-Aronis and Fischer 1992
	Glycerol-3-phosphate dehydrogensase	CKI	Weichart et al. 1993
glpD	Glutathione oxidoreductase		
gor			Becker-Hapal and Eisenstark 1995
hdeAB	Periplasmic proteins	G 1115	Arnqvist et al. 1994
himA	Integration host factor	ppGpp, IHF	Aviv et al. 1994
hmp	Soluble flavoprotein	IHF, ppGpp	Membrillo-Hernandez et al. 1997a, 1997b
htrE	Pilli construction protein	IHF	Raina et al. 1993
hyaABCDEF	Hydrogenase I	AppY	Atlung et al. 1997; Brøndsted and Atlung 1994
katE	Catalase HPII		Loewen and Triggs 1984; Mulvey et al. 1990
katG	Catalase-peroxidase HPI		Ivanova et al. 1994; Mukhopadhyay and Schellhorn 1994
lacZ	lac operon		Kolb et al. 1995
ldcC	Lysine decarboxylase		Van Dyk et al. 1998
тсс	Microcin C7 and C51	H-NS	Diaz-Guerra et al. 1989
osmB	Outer membrane lipoprotein		Hengge-Aronis et al. 1991
osmE	Lipoprotein function		Conter et al. 1997
osmY	Periplasmic protein	Lrp, CRP, IHF, H-NS	Hengge-Aronis et al. 1993; Lange et al. 1993, Yim et al. 1994; Barth et al. 1995
otsA	Trehalose-6-phosphate synthase	H-NS	Hengge-Aronis et al. 1991; Kaasen et al. 1992.
			Barth et al. 1995
otsB	Trehalose-6-phosphate phosphatase	H-NS	Hengge-Aronis et al. 1991; Kaasen et al. 1992
poxB	Pyruvate oxidase		Chang et al. 1994
pqi5	Membrane protein		Koh and Roe 1996
proP	Transport protein	Fis	Mellies et al. 1995; Xu and Johnson 1997
rob	DNA-binding protein		Kakeda et al. 1995
topA	Topoisomerase I		Qi et al. 1997
treA	Trehalase		Hengge-Aronis et al. 1991
wrbA	Trp repressor binding protein		Yang et al. 1993
xthA	Exonuclease III		Sak et al. 1989
yciG	Undefined open reading frame		Van Dyk et al. 1998
yohF	Undefined open reading frame		Van Dyk et al. 1998 Van Dyk et al. 1998
	Ondermed open reading traine		van Dyk (1 al. 1770
Salmonella spp.	Dlagmid vimil	C <sub>mr</sub> .D	Heightonen et al. 1004
spvABCD	Plasmid virulence gene	SpvR	Heiskanen et al. 1994
spvR	Regulatory protein		Heiskanen et al. 1994; Kowarz et al. 1994; Chen et al. 1995

Table 1 (concluded).

Gene or operon	Function	Modulator	Reference
stiA	Starvation survival		O'Neal et al. 1994
stiC	Starvation survival		O'Neal et al. 1994
Negatively affected by $\sigma^S$			
E. coli			
fimA	Fimbiral protein		Dove et al. 1997
glnQ		Fis	Xu and Johnson 1995a
mglA		Fis	Xu and Johnson 1995a
mutH	d(GATC)-specifc endonuclease		Tsui et al. 1997
mutS	DNA mismatch binding protein		Tsui et al. 1997
sdhA	-	Fis	Xu and Johnson 1995a
xylF		Fis	Xu and Johnson 1995a
Salmonella sp.			
stiB	Starvation survival		O'Neal et al. 1994

Contradicting these conclusions are the assertions that the correlations between increased *rpoS* expression and cAMP or ppGpp levels are artifactual and the actual levels of *rpoS* mRNA decrease in both minimal and complex media despite an increase in the half-life of mRNA (Zgurskaya et al. 1997). Unfortunately, so far, there has been no rationalization of the extensive body of fusion expression data with the actual levels of mRNA, and it seems unreasonable to dismiss the extensive correlative and fusion expression data simply because they are inconsistent with mRNA levels. The two poles must somehow be reconciled in a common model or by further experimentation. Consequently, Fig. 1 retains the roles of ppGpp as an activator and CRP–cAMP as an inhibitor of transcription, but the reader is warned that there are issues that still must be resolved.

The search for possible metabolic signal molecules has resulted in the identification of two metabolites exhibiting a positive correlation with  $\sigma^S$  levels: homoserine lactone (Huisman and Kolter 1994) and UDP-glucose (Bohringer et al. 1995). Unfortunately, there has been no confirmation of their involvement, either directly or via a signal transduction pathway, nor has any mechanism been proposed for their involvement in modulating  $\sigma^S$  levels. Consequently, they have not been included in Fig. 1.

#### Modulation of *rpoS* translation

Post-transcriptional control of  $\sigma^{S}$  synthesis was first predicted by fusion expression studies (McCann et al. 1993; Loewen et al. 1993) and subsequently corroborated by the observations that high osmolarity (Lange et al. 1994b; Muffler et al. 1996b), low temperature, and the transition to stationary phase stimulated rpoS mRNA translation (Muffler et al. 1997a). The limited examples of translational control have involved controlling the access of ribosomes to the initiation codon and ribosome-binding site, either through secondary structure or protein binding. The 5' region of rpoS mRNA is similar to that of rpoH mRNA in that it has a significant self-complementary sequence that allows the prediction of an extensive branched stem and loop structure. The ribosome-binding site and initiation codon are located in regions of secondary structure, making them inaccessible for ribosome binding (Lange and Hengge-Aronis 1994b). In

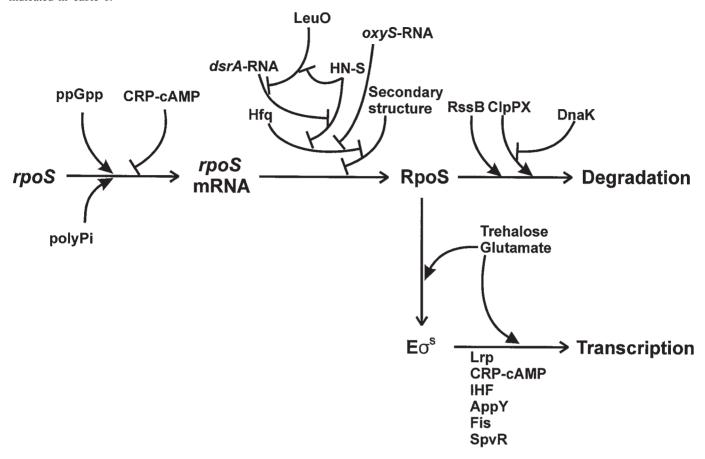
Fig. 1, secondary structure is shown as the primary determinant controlling the translation of *rpoS* mRNA.

Disruption of this secondary structure would increase the frequency of translational initiation, and it has been proposed that a protein or proteins induced by environmental stress might cause a destabilization of the secondary structure and an increase in translation. The RNA-binding protein Hfq, originally characterized as a RNA phage host factor, has an effect on translation (Brown and Elliott 1996; Muffler et al. 1996a). Mutations in hfq, which encodes Hfq, result in significantly reduced levels of  $\sigma^S$ , and Hfq has been positively correlated with  $\sigma^S$  accumulation in both exponential and stationary growth phases (Muffler et al. 1997b). As a logical extension of its role as a RNA-binding protein, Hfq may promote the destabilization of secondary structure in rpoS mRNA to allow translational initiation. This is its role outlined in Fig. 1.

In a role that appears to be antagonistic to that of Hfq, H-NS, a nucleoid histone-like protein, has been associated with a decrease in the levels of  $\sigma^S$  in exponential phase and ascribed a role in the osmotic and growth phase regulation of  $\sigma^S$  levels (Barth et al. 1995; Yamashino et al. 1995). Mutations in hns, which encodes H-NS, cause significantly enhanced levels of  $\sigma^S$ . H-NS is shown in Fig. 1 as acting to prevent Hfq from activating translation. The cascade presented in Fig. 1 is based on our current understanding of how Hfq and H-NS function. However, if future studies show that H-NS acts to stabilize the mRNA secondary structure directly and Hfq acts to destabilize the H-NS – mRNA complex, the model in Fig. 1 would require only small changes.

In fact, the control circuit affecting translation is even more complex. The small regulatory RNA, dsrA RNA, has been implicated in the control of the translational expression of rpoS because it is essential for low temperature accumulation of  $\sigma^S$ . It has been proposed that dsrA RNA interacts with H-NS to interfere with, or antagonize, the latter's role in repressing translation (Sledjeski and Gottesman 1995; Sledjeski et al. 1996). In addition, the LysR-like protein, LeuO, represses the synthesis of dsrA RNA (Klauck et al. 1997), as evidenced by mutations in leuO causing reduced accumulation of  $\sigma^S$  at low temperatures. One result of the in-

Fig. 1. Schematic depicting the modulators of  $\sigma^S$  activity. Lines leading from an effector with arrowheads indicate an activating role or positive effect on the process indicated. Lines leading from an effector with a bar at the end indicate an inhibiting role or negative effect on the process indicated. The effectors listed under the arrow leading from  $E\sigma^S$  modulate  $E\sigma^S$  transcription of certain genes, as indicated in Table 1.



volvement of LeuO is that H-NS has a second role in the cascade depicted in Fig. 1: interference with LeuO accumulation. The most recent addition to the translational control cascade is oxyS RNA, which reduces  $\sigma^S$  synthesis (Altuvia et al. 1997) most likely by modulating rpoS translation through an interaction with Hfq (Zhang et al. 1998).

After this description of such an intricate scheme dedicated to the regulation of translation, it is paradoxical that we must return to the suggestion that none of this is necessary because an increase in σ<sup>S</sup> stability (next section) is more than sufficient to explain the change in σ<sup>S</sup> levels (Schweder et al. 1996; Zgurskaya et al. 1997). The evidence based on the determination of the half-life of *rpoS* mRNA and the calculation of decreased translational efficiency of *rpoS* mRNA is persuasive. However, it is unreasonable to declare the body of data arising from *rpoS*::*lacZ* translational fusion systems to be artifactual and dismissible, particularly in view of the demonstrated in vivo roles of LeuO, H-NS, Hfq, *dsrA* RNA, and *oxyS* RNA in modulating σ<sup>S</sup> levels. At some point, the involvement of these factors will have to be rationalized.

#### Post-translational modulation of $\sigma^S$ levels

Subsequent to its synthesis as a protein, the stability of  $\sigma^{S}$  increases substantially after the transition to stationary phase

(Lange and Hengge-Aronis 1994b). This is in contrast to the increase in turnover of many other proteins that has been observed after entry into stationary phase (Kolter et al. 1993). The protease responsible for the instability of  $\sigma^{S}$  in exponential phase is the ClpPX protease (Schweder et al. 1996), which seems to recognize a region of the protein between residues 173 and 188 from the amino terminus. The existence of a segment of the protein between residues 23 and 247 that enhances instability had previously been noted by Lange and Hengge-Aronis (1994b); this was subsequently narrowed down to a sequence between residues 127 and 247 (Muffler et al. 1996a). Surprisingly, the decreased degradation of  $\sigma^{S}$  in stationary phase is not the result of a decrease in ClpPX levels. The phenomenon is similar to that observed for the  $\sigma^{H}$ , for which instability or sensitivity to proteolysis is enhanced by the protein being bound to one of several chaperones (Straus et al. 1990; Yura et al. 1993). Stress causes a release of o<sup>H</sup> from the chaperones, thereby increasing its apparent stability and allowing its accumulation. In the case of  $\sigma^{S}$ , the involvement of chaperones seems to be just the opposite. While individual deficiencies in the chaperones GroEL, DnaJ, GrpE, or CbpA have no effect on σ<sup>S</sup> levels (Schweder et al. 1996), a deficiency in DnaK results in reduced levels of  $\sigma^{S}$  in the stationary phase (Muffler et al. 1997a; Rockabrand et al. 1998), and DnaK is now ascribed the role of protecting  $\sigma^{S}$  from ClpPX.

The response regulator RssB (Muffler et al. 1997c), also known as SprE (Pratt and Silhavy 1996) and as MviA in Salmonella typhimurium (Bearson et al. 1996), promotes the destabilization of the  $\sigma^{S}$  protein, by either increasing the rate of ClpPX proteolysis or enhancing  $\sigma^{S}$  sensitivity, in response to nutrient availability. The effect of RssB on proteolysis involves a direct interaction between  $\sigma^{S}$  and RssB, and the formation of the complex also serves to reduce the activity of σ<sup>S</sup> (Zhou and Gottesman 1998). A possible role for acetyl phosphate, as a metabolic signal modulating RssB activity through phosphorylation, is suggested by the enhanced rate of  $\sigma^{S}$  proteolysis in its absence (Bouché et al. 1998). The interplay between RssB and DnaK in modulating the sensitivity of  $\sigma^{S}$  to ClpPX must now be determined, but it would appear that RssB enhances  $\sigma^S$  degradation and DnaK reduces  $\sigma^{S}$  degradation in response to environmental signals. It is clear that neither protein is the sole mediator because RssB deficiency alters, but does not completely abolish, the growth phase and osmotic regulation of  $\sigma^{S}$  (Pratt and Silhavy 1996). Similarly, DnaK deficiency enhances the turnover of  $\sigma^{S}$ , but it does not disappear completely. In Fig. 1, DnaK is shown as preventing ClpPX action on the RssB-RpoS complex, but other options are possible and further work is needed to determine the precise mechanism.

#### Modulation of holoenzyme formation

Because a sigma factor has to associate with the core RNA polymerase before it can influence promoter selection, there are two further stages at which  $\sigma^{S}$  activity can be modulated: the formation of the holoenzyme and the interaction of the holoenzyme with promoters. We have already noted that  $\sigma^{S}$  levels do increase as cells enter stationary phase, but they never exceed one-third of  $\sigma^D$  levels (Jishage and Ishihama 1995). The switch from exponential phase to stationary phase gene expression requires a change of sigma factors in the holoenzyme from  $\sigma^D$  to  $\sigma^S$ , and there should be a mechanism to enhance the ability of  $\sigma^{S}$  to bind to the core because it is always present in molar amounts lower than  $\sigma^{D}$ . Trehalose levels increase during the transition to stationary phase and, in combination with glutamate, in response to osmotic shock (Strom and Kaasen 1993). In vitro, association of  $\sigma^{S}$  with the core and binding of the  $E\sigma^{S}$  holoenzyme to promoters, particularly on DNA with a low superhelix concentration (a feature of DNA in stationary phase cells), are both enhanced by trehalose and glutamate, resulting in up to a fivefold increase in  $\sigma^{S}$ -directed transcription (Kusano and Ishihama 1997). In vivo, the role of trehalose is not as clear because mutants lacking trehalose exhibit normal growth phase and osmotic induction of  $\sigma^{S}$ -dependent genes, suggesting that trehalose does not influence promoter recognition by Eo<sup>S</sup> (Germer et al. 1998). The combination of increased levels of  $\sigma^{S}$ , enhanced association of  $\sigma^{S}$  with the core polymerase, and enhanced promoter recognition by Eo<sup>S</sup> provides a clear mechanism to explain the change in gene expression patterns in stationary phase, but trehalose and glutamate may not be playing a direct role.

# Summary of environmental stresses that increase $\sigma^{S}$ levels

Amidst this labyrinth of regulatory mechanisms and control factors, it is easy to lose sight of which environmental

factors can elicit changes in  $\sigma^{S}$  levels and activity. Carbon, phosphate, or nitrogen starvation and the corresponding onset of stationary phase were the first stresses identified that enhanced the accumulation of σ<sup>S</sup> (Gentry et al. 1993; Lange and Hengge-Aronis 1994b; Jishage and Ishihama 1995; Muffler et al. 1997a; Zgurskaya et al. 1997). Starvation causes changes in the levels of CRP-cAMP, ppGpp, trehalose, UDP-glucose, and serine lactone, all of which have been correlated with the accumulation of active  $E\sigma^{S}$ . Acid shock of Salmonella typhimurium (Bearson et al. 1996) induces the synthesis of approximately 50  $\sigma^{S}$ -dependent proteins by a mechanism that is RssB (MviA) dependent. This is complemented by the corollary that acid resistance in both E. coli and Shigella flexneri is dependent on rpoS and can be induced by growth into stationary phase, as well as growth on moderately acidic medium (Gorden and Small 1993; Small et al. 1994). Heat shock induction of  $\sigma^{S}$  accumulation (Jishage and Ishihama 1995; Muffler et al. 1997a) and starvation-induced thermotolerance (Rockabrand et al. 1995) share the common involvement of the heat shock protein DnaK. Finally, high osmolarity causes an increase in  $\sigma^{S}$  levels (Muffler et al. 1996b; Pratt and Silhavy 1996) involving mechanisms focused on H-NS and RssB. It is clear that the signal transduction pathways responding to these various stresses overlap extensively and that our understanding of the pathways is far from complete. Clarification of the mechanisms will provide a focus for many more years of work.

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